**INTEREST RATES MARKET NOTICE**

**Date: 18 October 2017**

**Subject:** New Financial Instrument Listing

***(MMI GROUP LIMITED –“MMIG06”)***

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The JSE Limited has granted a listing to **MMI GROUP LIMITED** on Interest Rate Market with effect from 19 October 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** MMIG06

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 9.225% (3 Month JIBAR as at 16 Oct 2017 of 7.025% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 October 2028

**Books Close Date(s)** 9 January, 9 April, 9 July, 9 October

**Interest Payment Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** By 17:00 on8 January, 8 April, 8 July, 8 October

**Issue Date** 19 October 2017

**Date Convention** Following

**Interest Commencement Date** 19 October 2017

**First Interest Payment Date** 19 January 2018

**ISIN No.** ZAG000147547

**Additional Information** Unsecured Subordinate Callable Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MMIG06%20Pricing%20Supplement%2020171019.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MMIG06%20Pricing%20Supplement%2020171019.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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